

**Patient Information - Adult**

Date \_\_\_\_\_

Patient's Name \_\_\_\_\_ Prefers to be called \_\_\_\_\_  
Last First Middle

Mailing Address \_\_\_\_\_  
Street City State Zip

Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Sex  M  F

Home Phone \_\_\_\_\_ Business Phone \_\_\_\_\_ SS # \_\_\_\_\_

Marital Status \_\_\_\_\_ Names/Ages of Children \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Are any other members of your family being treated here? If so, who? \_\_\_\_\_

How did you hear about Dr. McFarland? \_\_\_\_\_

Name of Spouse \_\_\_\_\_ Employer/Occupation \_\_\_\_\_ Business Phone \_\_\_\_\_

Spouse's SS# \_\_\_\_\_

**Responsible Party Information**

Name of person responsible for account \_\_\_\_\_  
Last First Middle

Relationship to patient: \_\_\_\_\_ If other than those listed above, please complete below:

Residence of person responsible for payment of account \_\_\_\_\_  
Street City State Zip

How long at this address? \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Previous Address (if less than 3 yrs) \_\_\_\_\_  
Street City State Zip

SS # \_\_\_\_\_ Employer \_\_\_\_\_ Occupation \_\_\_\_\_

No. Years Employed \_\_\_\_\_

**Dentist Information**

Dentist's name \_\_\_\_\_ Date of last visit \_\_\_\_\_

**Insurance Information**

Are you covered by orthodontic insurance?  If so, please provide following information so we can verify your coverage:

Insured's Name \_\_\_\_\_ Insured's SS # \_\_\_\_\_  
Last First Middle

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Do you have dual coverage? Yes  No  If yes:

Insured's Name \_\_\_\_\_ Insured's SS# \_\_\_\_\_  
Last First Middle

Insurance Co. \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Employer \_\_\_\_\_ Telephone number of insurance company \_\_\_\_\_

In your own words, what is the problem, or why are you here to see Dr. McFarland today?

\_\_\_\_\_

\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

I understand that, where appropriate, credit bureau reports may be obtained.

## Health History

Is patient currently under physician's care? Reason: \_\_\_\_\_

Please check box if you now have or have had:

- |   |   |  |                                    |   |
|---|---|--|------------------------------------|---|
| <input type="checkbox"/> Adenoids removed         | <input type="checkbox"/> Emotional problems   | <input type="checkbox"/> Osteoporosis          | Please check box if answer is YES: |   |
| <input type="checkbox"/> AIDS                     | <input type="checkbox"/> Endocrine problems   | <input type="checkbox"/> Prolonged bleeding    |                                    | <input type="checkbox"/> Any injuries to face, mouth, teeth? (circle)   |
| <input type="checkbox"/> Allergies                | <input type="checkbox"/> Epilepsy             | <input type="checkbox"/> Psychiatric treatment |                                    | <input type="checkbox"/> Thumb, finger, lip sucking? (circle)           |
| <input type="checkbox"/> Anemia                   | <input type="checkbox"/> Faintness/Dizziness  | <input type="checkbox"/> Rheumatic fever       |                                    | <input type="checkbox"/> Mouth-breathing when awake, asleep? (circle)   |
| <input type="checkbox"/> Arthritis                | <input type="checkbox"/> Headaches (frequent) | <input type="checkbox"/> Scoliosis             |                                    | <input type="checkbox"/> Any missing permanent teeth?                   |
| <input type="checkbox"/> Artificial heart valves  | <input type="checkbox"/> Heart murmur         | <input type="checkbox"/> Shortness of breath   |                                    | <input type="checkbox"/> Any extra permanent teeth?                     |
| <input type="checkbox"/> Asthma                   | <input type="checkbox"/> Heart trouble        | <input type="checkbox"/> Sinus trouble         |                                    | <input type="checkbox"/> Any teeth removed by extraction?               |
| <input type="checkbox"/> Bone disorders           | <input type="checkbox"/> Hepatitis            | <input type="checkbox"/> Stroke                |                                    | <input type="checkbox"/> Is there a tongue-thrust problem?              |
| <input type="checkbox"/> Bruxing                  | <input type="checkbox"/> Herpes               | <input type="checkbox"/> Swelling ankles       |                                    | <input type="checkbox"/> Any speech problems?                           |
| <input type="checkbox"/> Cancer treatment         | <input type="checkbox"/> High blood pressure  | <input type="checkbox"/> TMJ                   |                                    | <input type="checkbox"/> Any pain or clicking on opening mouth?         |
| <input type="checkbox"/> Cardiac pacemaker        | <input type="checkbox"/> HTLV-III virus       | <input type="checkbox"/> Thyroid problems      |                                    | <input type="checkbox"/> Has an orthodontist been consulted previously? |
| <input type="checkbox"/> Congenital heart lesions | <input type="checkbox"/> Jaundice             | <input type="checkbox"/> Tonsils removed       |                                    | <input type="checkbox"/> Reason: _____                                  |
| <input type="checkbox"/> Chronic cough            | <input type="checkbox"/> Joint swelling       | <input type="checkbox"/> Tuberculosis          |                                    | _____   |
| <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> Kidney treatment     | <input type="checkbox"/> Venereal disease      |                                    | _____   |
| <input type="checkbox"/> Ear problems             | <input type="checkbox"/> Organ transplant     | <input type="checkbox"/> Whiplash              |                                    |   |

List any other serious illnesses \_\_\_\_\_

List any allergies \_\_\_\_\_

## Temporo-mandibular and Facial Pain Questionnaire

Please circle Y or N on every item in *all* categories below — feel free to ask for assistance if you do not understand a question:

### Questionnaire #1

- Y N Does your jaw make noise so that it bothers you or others?
- Y N Does your jaw get stuck so that you can't open it freely?
- Y N Does it hurt when you chew or open wide to take a big bite?
- Y N Do you have earaches or pain in the front of the ears?
- Y N Do you have pain in face, cheeks, jaws, throat, or temples?
- Y N Are you unable to open your mouth as far as you want to?
- Y N Do you suffer from frequent headaches?
- Y N Does your jaw "feel tired" after a big meal or dental visit?
- Y N Are you aware of an uncomfortable or bad bite?
- Y N Are you aware that you grind your teeth at night?
- Y N Do you have the habit of "clamping" or "setting" your teeth?
- Y N Do you have any jaw symptoms or headaches upon waking each morning?
- Y N Must you chew exclusively on one side?
- Y N Have you had a blow to the jaw (trauma)?
- Y N Are you a habitual gum chewer, pipesmoker, or nailbiter?

### Questionnaire #2

- Y N Does the pain or discomfort disturb your sleep?
- Y N Does the pain or discomfort interfere with your daily routine or other activities?
- Y N Do you take medication or pills for the pain or discomfort (pain relievers, muscle relaxants, or antidepressants)?
- Y N Does the pain or discomfort affect your appetite?
- Y N Do you find the pain or discomfort extremely frustrating or depressing?

Briefly describe what the pain keeps you from doing. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

- Y N Do you suffer from arthritis or pain in the joints?
- Y N Do you suffer from nervous stomach or ulcers?
- Y N Do you suffer from colitis?
- Y N Do you suffer from back or neck pain (whiplash)?
- Y N Do you suffer from skin problems or allergies?
- Y N Have you ever been treated for a jaw muscle or joint disorder?
- Y N Are you "double jointed" in *any* of your joints?

Signature \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_